



Moto Finance plc
Toddington Services Area
Junction 11-12 Southbound
Toddington
Bedfordshire LU5 6HR

| £150,000,000 4½% Second Lien Notes due 2022 (the "Notes") | |
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| Regulation S Notes Common Code: 158220695 ISIN: XS1582206956 | Rule 144A Notes Common Code: 158221047 ISIN: XS1582210479 |

MOTO RECEIVES LENDER CONSENT TO RAISE INCREMENTAL REVOLVING FACILITY COMMITMENTS OF £50.0 MILLION

17 April 2020

Moto Finance plc, and its direct parent company, Moto Ventures Limited, and indirect parent company, Moto Holdings Limited, have announced the amendment and restatement of Moto Investment Limited's senior facilities agreement, to among other things, raise additional revolving commitments in order to meet potential future working capital and liquidity requirements.

Moto has taken a number of previously announced operational steps, including the temporary closure of on-site catering facilities and other non-essential services, in response to the UK Government's strict measures taken in the fight against COVID-19.

In anticipation of the potential impact of COVID-19 on the performance of the business, Moto has received the consent of the majority of lenders under its senior facilities agreement to raise additional revolving facilities under the senior facilities agreement in an amount of up to £50,000,000 (the "Incremental Facility") on terms identical to those applicable to the existing revolving facility. The Incremental Facility is expected to be allocated and documented within the coming week. The Incremental Facility is not prohibited by the terms of the indenture governing the Notes (the "Indenture") and any incurrence of debt under the Incremental Facility will be made in accordance with the terms of the Indenture. In addition, Moto Investment Limited has obtained consents from the majority of lenders under the senior facilities to ensure that the effects of COVID-19 do not result in a covenant breach under the senior facilities agreement. The lenders have consented to certain adjustments to the calculation of EBITDA and an extension to the timeframe within which audited financial statements for the 2019 financial year are required to be delivered.

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Moto is the UK's leader in motorway service areas, with more than 60 locations throughout the country and 5,000 staff dedicated to customer satisfaction. Moto is owned by Universities Superannuation Scheme (USS) in partnership with CVC Capital Partners (CVC).

For further information, please contact:

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