



Moto Finance plc
Toddington Services Area
Junction 11-12 Southbound
Toddington
Bedfordshire LU5 6HR

£150,000,000 4½% Second Lien Notes due 2022	
Regulation S Notes Common Code: 158220695 ISIN: XS1582206956	Rule 144A Notes Common Code: 158221047 ISIN: XS1582210479

**MOTO ANNOUNCES SUCCESSFUL COMPLETION OF CONSENT SOLICITATION
WITH RESPECT TO ITS £150,000,000 4½% SECOND LIEN NOTES DUE 2022**

22 April 2020

Moto Finance plc (the "**Issuer**") has received the requisite consents from the Holders of a majority of of its outstanding £150,000,000 4½% Second Lien Notes due 2022 (the "**Notes**") as of 1:45 p.m., London time, on April 22, 2020 pursuant to the Issuer's previously announced consent solicitation (the "**Consent Solicitation**") as described in the consent solicitation statement dated April 17, 2020 (the "**Consent Solicitation Statement**").

Pursuant to the Consent Solicitation Statement, the Issuer solicited and received the consent of the Holders of at least a majority in aggregate principal amount of the Notes then outstanding to (i) a one-time waiver of any deemed or actual Default or Event of Default (in each case, as defined in the Indenture) occurring as a result of any alleged, deemed or actual failure to comply with the covenant in Section 4.03(a)(1) (*Reports*) of the Indenture requiring it to furnish an annual report to the Trustee within 120 days after the end of the Parent's fiscal year ended December 25, 2019 (the "**Default Waiver**") and (ii) an extension to the deadline for providing such report to 180 days after the end of the Parent's fiscal year ended December 25, 2019 (the "**Extension**").

In accordance with the terms and conditions of the Consent Solicitation Statement, the Default Waiver and the Extension have become effective and any consents received on or prior to the Effective Time (as defined in the Consent Solicitation Statement) may no longer be revoked.

Deutsche Bank AG, London Branch acted as solicitation agent (the "**Solicitation Agent**") for the Consent Solicitation. Questions regarding the terms of the Consent Solicitation may be directed to the Solicitation Agent at +44 207 545 8011.

Citibank, N.A., London Branch acted as the tabulation agent (the "**Tabulation Agent**") for the Consent Solicitation. Questions or requests for assistance may be directed to the Tabulation Agent at +44 20 7508 3867.

DISCLAIMER

This announcement is not an offer to purchase, a solicitation of an offer to purchase or a solicitation of consents with respect to any securities. The Consent Solicitation was made solely by means of the Consent Solicitation Statement and was subject to the terms and conditions stated therein.

This press release includes forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. By their nature, the forward-looking events described in this press

release may not be accurate or occur at all. Accordingly, you should not place undue reliance on these forward-looking statements, which speak only as of the date on which the statements were made.

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Moto is the UK's leader in motorway service areas, with more than 60 locations throughout the country and 5,000 staff dedicated to customer satisfaction. Moto is owned by Universities Superannuation Scheme (USS) in partnership with CVC Capital Partners (CVC).

For further information, please contact:

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