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NOTICE OF ACQUISITION

MOTO FINANCE PLC

(ISIN: XS0605209849 AND XS0605210938)

On 7 October 2015, Moto Finance PLC (the "**Issuer**") announced that Everest UK Bidco Limited, a wholly owned indirect subsidiary of Universities Superannuation Scheme Limited (acting in its capacity as sole corporate trustee of Universities Superannuation Scheme), had agreed to acquire all of the issued share capital of Moto International Parent Limited ("**MIPL**") and all of the issued share capital of Moto International Holdings Limited ("**MIHL**") not already held by MIPL (the "**Acquisitions**"). Both MIPL and MIHL are indirect shareholders of the Issuer. The Acquisitions are expected to complete before 30 November 2015. The Issuer is providing this notice pursuant to Section 4.03(a)(3) of the indenture dated as of 24 March 2015 (the "**Indenture**") among, inter alios, the Issuer, and Citibank, N.A., London Branch as trustee, governing the Issuer's £175,000,000 6¾% Second Lien Notes due 2020.

The Issuer confirms that immediately prior to and immediately following the Acquisitions (and giving *pro forma* effect thereto), the Net Consolidated Leverage Ratio (as defined in the Indenture) of the Issuer and its Subsidiaries will have been less than 6.00:1 assuming that the Acquisitions are completed before 30 November 2015. Consequently, the Acquisitions will not result in a Change of Control under the Indenture.

Forward-looking Statements

This report includes forward-looking statements, which are based on our current expectations and projections about future events. All statements other than statements of historical facts included in this report including, without limitation, statements regarding our future financial position, risks and uncertainties related to our business, strategy, capital expenditures, projected costs and our plans and objectives for future operations, including our plans for future costs savings and synergies, may be deemed to be forward-looking statements. Words such as "believe," "expect," "anticipate," "may," "assume," "plan," "intend," "will," "should," "could," "estimate," "risk" and similar expressions or the negatives of these expressions are intended to identify forward-looking statements. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance. You should not place undue reliance on these forward-looking statements. In addition any forward-looking statements are made only as of the date of this report, and we do not intend and do not assume any obligation to update any statements set forth in this report. Many factors may cause our results of operations, financial condition, liquidity and the development of the industry in which we compete to differ materially from those expressed or implied by the forward-looking statements contained in this report.